

WHEN TO CONTACT A BENEFITS PLANNER

	<i>SSDI</i>	<i>SSI</i>
<p style="text-align: center;">– Do Not Pass Go – Call a Benefits Planner!</p>	<ul style="list-style-type: none"> • Customer doesn't know where they are at with Trial Work Period or Extended Period of Eligibility • Customer has used up Trial Work Period months and/or Extended Period of Eligibility • Customer is DDD eligible (need to explore waiver status and work incentives for long-term supports) • Customer receives COPES or lives in an Adult Family Home • Customer is on benefits and has accepted a job or has started working • Customer is considering a PASS plan • Customer receives letter of overpayment from SSA 	<ul style="list-style-type: none"> • Customer is earning over Medicaid threshold (see website or talk to a benefit specialist for amount) • Customer's spouse is working • Customer is DDD eligible (need to explore waiver status and work incentives for long-term supports) • Customer receives COPES or lives in an Adult Family Home • Customer is on benefits and has accepted a job or has started working • Customer is considering a PASS plan • Customer receives letter of overpayment from SSA • Customer loses medical benefits or is at risk of losing benefits
<p style="text-align: center;">Don't Wait too Long to Call a Benefits Planner</p>	<ul style="list-style-type: none"> • Medicare premium is not being paid for by the state. It was, but it isn't now...why? • Customer receives public housing assistance and is worried about losing it • Customer and family believe benefits will be lost if earning over \$500 • Customer wants to have a PASS and reports they might have used a PASS a long time ago, but cannot quite remember what happened • Customer has been spending PASS dollars on items that are not part of the PASS 	<ul style="list-style-type: none"> • Customer receives public housing assistance and is worried about losing it • Customer and family believe benefits will be lost if earning over \$500 • Customer wants to have a PASS and reports they might have used a PASS a long time ago, but cannot quite remember what happened • Customer has been spending PASS dollars on items that are not part of the PASS
<p style="text-align: center;">Check with a Benefits Planner</p>	<ul style="list-style-type: none"> • Customer has just started receiving SSDI benefits. How will work affect SSDI? • Customer is going to school and doing work study • Customer receives SSDAC (Disabled Adult Child benefits) and wants to get married • Customer has disability-related work expenses • Customer wants to use a work incentive (IRWE, PASS, etc) • Customer has questions about prescription drug coverage 	<ul style="list-style-type: none"> • Customer has just started receiving SSI benefits. How will work affect SSI? • Customer is going to school and doing work study • Customer is in high school and is working • Customer has disability-related work expenses • Customer wants to use a work incentive (IRWE, PASS, etc)
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